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*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities. This announcement is not a prospectus. Potential investors should read the prospectus dated June 30, 2026 (the “**Prospectus**”) issued by Luxshare Precision Industry Co., Ltd. (立訊精密工業股份有限公司) (the “**Company**”) for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.*

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Prospectus.

*In connection with the Global Offering, Goldman Sachs (Asia) L.L.C., as stabilizing manager (the “**Stabilizing Manager**”) (or its affiliates or any person acting for it), on behalf of the Underwriters, to the extent permitted by the applicable laws and regulatory requirements of Hong Kong or elsewhere, may over-allocate or effect transactions with a view to stabilizing or maintaining the market price of the H Shares at such price, in such amounts and in such manners as the Stabilizing Manager, its affiliates or any person acting for it may determine and at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager (or its affiliates or any person acting for it) to conduct any such stabilizing action. Such stabilizing action, if taken, (a) will be conducted at the absolute discretion of the Stabilizing Manager (or its affiliates or any person acting for it) and in what the Stabilizing Manager reasonably regards as the best interest of the Company, (b) may be discontinued at any time and (c) is required to be brought to an end within 30 days of the last day for lodging applications under the Hong Kong Public Offering (which is Wednesday, August 5, 2026). Such stabilizing action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).*

Potential investors should be aware that no stabilizing action can be taken to support the price of the H Shares for longer than the stabilization period, which will begin on the Listing Date, and is expected to expire on the 30th day after the last day for lodging applications under the Hong Kong Public Offering (which is Wednesday, August 5, 2026). After this date, when no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.

Potential investors of the Offer Shares should note that the Joint Sponsors and the Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Agreements — Hong Kong Underwriting Agreement — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, July 9, 2026).



Luxshare Precision Industry Co., Ltd.

立訊精密工業股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

- Number of Offer Shares under the Global Offering** : 383,472,800 H Shares (subject to the Over-allotment Option)
- Number of Hong Kong Offer Shares** : 38,347,300 H Shares
- Number of International Offer Shares** : 345,125,500 H Shares (subject to the Over-allotment Option)
- Final Offer Price** : HK\$63.28 per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565% (payable in full on application in Hong Kong dollars and subject to refund)
- Nominal value** : RMB1.00 per H Share
- Stock code** : 2475

*Joint Sponsors, Overall Coordinators, Joint Global Coordinators,
Joint Bookrunners and Joint Lead Managers*



Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



LUXSHARE PRECISION INDUSTRY CO., LTD.

立訊精密工業股份有限公司

**ANNOUNCEMENT OF FINAL OFFER PRICE AND
ALLOTMENT RESULTS**

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated June 30, 2026 (the “**Prospectus**”) issued by Luxshare Precision Industry Co., Ltd. (the “**Company**”).

Warning: In view of high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded and should exercise extreme caution when dealing in the H Shares.

SUMMARY

Company information

Stock code	2475
Stock short name	LUXSHARE ICT
Dealings commencement date	July 9, 2026*

*see note at the end of the announcement

Price Information

Final Offer Price	HK\$63.28
Maximum Offer Price	HK\$63.28

Offer Shares and Share Capital

Number of Offer Shares	383,472,800
Final Number of Offer Shares in Hong Kong Public Offering	38,347,300
Final Number of Offer Shares in International Offering	345,125,500
Number of issued shares upon Listing (before exercise of the Over-allotment Option)	7,701,730,624

Over-allocation

No. of Offer Shares over-allocated	57,520,900
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Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through deferred delivery or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange’s website.

Proceeds

Gross proceeds (Note)	HK\$24,266.2 million
Less: Estimated listing expenses payable based on Final Offer Price	HK\$(227.1) million
Net proceeds	HK\$24,039.1 million

Note: Gross proceeds refer to the amount to which the Company is entitled to receive. For details of the use of proceeds, please refer to the section headed “Future Plans and Use of Proceeds” of the Prospectus. The Company will adjust the allocation of the net proceeds from the exercise of the Over-allotment Option (if any) for the purposes as set out in the section headed “Future Plans and Use of Proceeds” of the Prospectus on a pro rata basis.

ALLOTMENT RESULTS DETAILS

HONG KONG PUBLIC OFFERING

No. of valid applications	47,308
No. of successful applications	47,308
Subscription level	3.78 times
Claw-back triggered	N/A
No. of Offer Shares initially available under the Hong Kong Public Offering	38,347,300
Final no. of Offer Shares under the Hong Kong Public Offering	38,347,300
% of Offer Shares under the Hong Kong Public Offering to the Global Offering	10.00%

Note: For details of the final allocation of H Shares to the Hong Kong Public Offering, investors can refer to www.hkeipo.hk/IPOResult to perform a search by name or identification number or www.hkeipo.hk/IPOResult for the full list of allottees.

INTERNATIONAL OFFERING

No. of places	294
Subscription Level	9.46 times
No. of Offer Shares initially available under the International Offering	345,125,500
Final no. of Offer Shares under the International Offering (before exercise of the Over-allotment Option)	345,125,500
% of Offer Shares under the International Offering to the Global Offering	90.00%

*The Directors confirm that, to the best of their knowledge, information and belief, save for (a) a waiver from strict compliance with Rule 10.04 of the Listing Rules and a consent under paragraph 1C(2) of Appendix F1 to the Listing Rules (the “**Placing Guidelines**”) granted by the Stock Exchange to permit H Shares in the International Offering to be placed to certain existing minority Shareholders and/or their close associates, who (i) hold less than 5% of the voting rights in the Company prior to the completion of the Global Offering and (ii) are not and will not become (upon the completion of the Global Offering) core connected persons of the Company or the close associates of any such core connected person; and (b) a consent under paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants to permit the Company to, among other things, allocate further H Shares in the International Offering to certain existing Shareholders, Cornerstone Investors and/or their close associates, (i) none of the Offer Shares subscribed by the places and the public have been financed directly or indirectly by the Company, any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the places and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of H Shares registered in his/her/its name or otherwise held by him/her/it.*

The places in the International Offering include the following:

Cornerstone Investors

<i>Investor</i> ^{Note 1}	<i>No. of Offer Shares allocated</i>	<i>Approximate % of total issued H Shares after the Global Offering (assuming that the Over-allotment Option is not exercised)</i> ^{Notes 2,3}	<i>Approximate % of total issued share capital after the Global Offering (assuming that the Over-allotment Option is not exercised)</i>	<i>Existing shareholders or their close associates</i>
Taibai Investments Pte. Ltd. (太白投資有限公司) (“ Taibai ”)	19,812,100	5.17%	0.26%	Yes
True Light Investments H Pte. Ltd (“ True Light ”)	4,953,000	1.29%	0.06%	Yes
HHLR Advisors, Ltd. (“ HHLRA ”)	24,765,100	6.46%	0.32%	Yes
HHLRA (as the investment manager of a segregated management account (“ SMA ”) for CPP Investments)	1,857,300	0.48%	0.02%	Yes
GIC Private Limited (“ GIC ”)	18,573,800	4.84%	0.24%	Yes
CPE Neem Investment Limited (“ CPE Neem ”)	9,286,900	2.42%	0.12%	No
Greenwoods Asset Management Hong Kong Limited (景林資產管理香港有限公司) (“ HK Greenwoods ”)	8,667,800	2.26%	0.11%	Yes
Foresight Global Superior Choice SPC—Global Superior Choice Fund 1 SP (“ GSC Fund 1 ”), Foresight Global Superior Choice SPC—Vision Fund 1 SP (“ Vision Fund 1 ”), Foresight Global	8,667,800	2.26%	0.11%	Yes

<i>Investor</i> ^{Note 1}	<i>No. of Offer Shares allocated</i>	<i>Approximate % of total issued H Shares after the Global Offering (assuming that the Over-allotment Option is not exercised)</i> ^{Notes 2,3}	<i>Approximate % of total issued share capital after the Global Offering (assuming that the Over-allotment Option is not exercised)</i>	<i>Existing shareholders or their close associates</i>
Superior Choice SPC—Horizon Fund 1 SP (“ Horizon Fund 1 ”) and Foresight Global Superior Choice SPC—Horizon Next Fund SP (“ Horizon Next Fund ”), Foresight China Equity Fund (“ FSCEF ”, together with GSC Fund 1, Vision Fund 1, Horizon Fund 1 and Horizon Next Fund, the “ Foresight Funds ”)				
Abu Dhabi Investment Authority (阿布扎比投資局) (“ ADIA ”)	5,572,100	1.45%	0.07%	Yes
UBS Asset Management (Singapore) Ltd. (“ UBS AM Singapore ”)	5,572,100	1.45%	0.07%	Yes
Oaktree Capital Management, L.P. (“ Oaktree ”)	5,572,100	1.45%	0.07%	Yes
Eastspring Investments (Singapore) Limited (“ Eastspring SG ”)	4,643,400	1.21%	0.06%	Yes
Eastspring Investments (Hong Kong) Limited (瀚亞投資(香港))	928,600	0.24%	0.01%	Yes

<i>Investor</i> ^{Note 1}	<i>No. of Offer Shares allocated</i>	<i>Approximate % of total issued H Shares after the Global Offering (assuming that the Over-allotment Option is not exercised)</i> ^{Notes 2,3}	<i>Approximate % of total issued share capital after the Global Offering (assuming that the Over-allotment Option is not exercised)</i>	<i>Existing shareholders or their close associates</i>
有限公司) ("Eastspring HK")				
First Sentier Investors (Hong Kong) Limited ("First Sentier Investors HK")	5,434,300	1.42%	0.07%	Yes
First Sentier Investors (Singapore) ("First Sentier Investors SG")	137,800	0.04%	0.002%	Yes
GF Fund Management Co., Ltd. (廣發基金管理有限公司) ("GF Fund Management")	3,095,600	0.81%	0.04%	Yes
GF International Investment Management Limited (廣發國際資產管理有限公司) ("GF Fund HK")	2,476,500	0.64%	0.03%	Yes
China Universal Asset Management (Hong Kong) Company Limited (匯添富資產管理(香港)有限公司) ("China Universal (HK)")	5,572,100	1.45%	0.07%	Yes
Bosera Asset Management (International) Co., Limited (博時基金(國際)有限公司) ("Bosera International")	5,572,100	1.45%	0.07%	Yes

<i>Investor</i> ^{Note 1}	<i>No. of Offer Shares allocated</i>	<i>Approximate % of total issued H Shares after the Global Offering (assuming that the Over-allotment Option is not exercised)</i> ^{Notes 2,3}	<i>Approximate % of total issued share capital after the Global Offering (assuming that the Over-allotment Option is not exercised)</i>	<i>Existing shareholders or their close associates</i>
FIL Investment Management (Hong Kong) Limited (富達基金(香港)有限公司) (“ Fidelity International ”)	3,714,700	0.97%	0.05%	Yes
Value Partners Hong Kong Limited (惠理基金管理香港有限公司) (“ VPHKL ”)	3,231,800	0.84%	0.04%	Yes
Value Partners Limited (惠理基金管理公司) (“ VPL ”)	482,900	0.13%	0.01%	Yes
Taikang Life Insurance Co., Ltd (泰康人壽保險股份有限公司) (“ Taikang Life ”)	3,714,700	0.97%	0.05%	Yes
Huang River Investment Limited (“ Huang River ”)	2,971,800	0.77%	0.04%	No
Prosper High Holding Limited (“ Prosper High ”)	742,900	0.19%	0.01%	No
Mirae Asset Securities Co., Ltd (“ Mirae Securities ”)	619,100	0.16%	0.01%	Yes
Mirae Asset Global Investments Co., Ltd. (“ Mirae Asset ”)	3,095,600	0.81%	0.04%	Yes
Perseverance Asset Management International (Singapore) Pte. Ltd. (“ Perseverance ”)	3,714,700	0.97%	0.05%	Yes

<i>Investor</i> ^{Note 1}	<i>No. of Offer Shares allocated</i>	<i>Approximate % of total issued H Shares after the Global Offering (assuming that the Over-allotment Option is not exercised)</i> ^{Notes 2,3}	<i>Approximate % of total issued share capital after the Global Offering (assuming that the Over-allotment Option is not exercised)</i>	<i>Existing shareholders or their close associates</i>
Asset Management)				
Harvest Global Investments Limited (嘉實國際資產管理有限公司) (“HGI”)	3,714,700	0.97%	0.05%	Yes
Integrated Core Strategies (Asia) Pte. Ltd. (“Millennium”)	3,714,700	0.97%	0.05%	No
Jane Street Asia Trading Limited (“Jane Street”)	3,714,700	0.97%	0.05%	No
WT Asset Management Limited (“WT Asset Management”)	3,714,700	0.97%	0.05%	Yes
MY Asian Opportunities Master Fund, L.P. (“MY.Alpha”)	3,714,700	0.97%	0.05%	No
Polymer Asia Fund LP (“Polymer”)	3,714,700	0.97%	0.05%	No
Total	185,736,900	48.44%	2.41%	

Notes:

- For further details of the Cornerstone Investors, please refer to the section headed “Cornerstone Investors” in the Prospectus.*
- The number of H Shares immediately after the Global Offering is the same as the number of Offer Shares to be issued under the Global Offering.*
- In addition to the Offer Shares subscribed for as Cornerstone Investors, certain Cornerstone Investors and/or their close associates were allocated further Offer Shares as placees in the International Offering. Please refer to the section headed “Allotment Results Details – International Offering – Allottees with Waivers/Consents Obtained” in this announcement for details. Only the Offer Shares subscribed for as Cornerstone Investors are subject to lock-up restrictions as indicated below. For details, please refer to the section headed “Lock-up Undertakings – Cornerstone Investors” in this announcement.*

Allottees with Waivers/Consents Obtained

Investor	No. of Offer Shares allocated	Approximate % of total issued H Shares after the Global Offering (assuming that the Over-allotment Option is not exercised) ^{Note 5}	Approximate % of total issued share capital after the Global Offering (assuming that the Over-allotment Option is not exercised) ^{Note 6}	Relationship
Allottees with waiver from strict compliance with Rule 10.04 of the Listing Rules and consent under paragraph 1C(2) of the Placing Guidelines in relation to subscription for H Shares by certain existing minority Shareholders and/or their close associates holding more than 1% of the issued share capital of the Company immediately prior to the completion of the Global Offering ^{Note 1 and 2}				
Foresight Funds	8,667,800	2.26%	0.11%	A Cornerstone Investor and an existing Shareholder and/or its close associates
Taikang Life	3,714,700	0.97%	0.05%	A Cornerstone Investor and an existing Shareholder and/or its close associates
HGI	3,714,700	0.97%	0.05%	A Cornerstone Investor and an existing Shareholder and/or its close associates
Allottees with consent under paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations of further H Shares to existing Shareholders and Cornerstone Investors and/or their close associates ^{Note 3}				
Taibai	7,429,500	1.94%	0.10%	A Cornerstone Investor
HHLRA	7,429,500	1.94%	0.10%	A Cornerstone Investor
GIC	5,572,100	1.45%	0.07%	A Cornerstone Investor
CPE Neem	3,095,600	0.81%	0.04%	A Cornerstone Investor
ADIA	3,095,600	0.81%	0.04%	A Cornerstone Investor
Huang River	990,600	0.26%	0.01%	A Cornerstone Investor
Prosper High	247,600	0.06%	0.003%	A Cornerstone Investor
Allottees with consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients ^{Note 4}				

<i>Investor</i>	<i>No. of Offer Shares allocated</i>	<i>Approximate % of total issued H Shares after the Global Offering (assuming that the Over-allotment Option is not exercised)</i> ^{Note 5}	<i>Approximate % of total issued share capital after the Global Offering (assuming that the Over-allotment Option is not exercised)</i> ^{Note 6}	<i>Relationship</i>
CITIC Securities International Capital Management Limited (“ CSI ”)	61,900	0.02%	0.001%	Connected client as placee
CITIC Securities Asset Management (HK) Limited (“ CITIC AM HK ”)	24,700	0.01%	0.0003%	Connected client as placee
CITIC Securities Asset Management Company Limited (“ CITIC AM ”)	185,700	0.05%	0.002%	Connected client as placee
GF Fund Management	3,095,600	0.81%	0.04%	Connected client as Cornerstone Investor
GF Fund HK	2,476,500	0.64%	0.03%	Connected client as Cornerstone Investor
GF Securities Asset Management (Guangdong) Co., Ltd. (“ GF Securities AM ”)	1,609,700	0.42%	0.02%	Connected client as placee
VPHKL	3,231,800	0.84%	0.04%	Connected client as Cornerstone Investor
VPL	482,900	0.13%	0.01%	Connected client as Cornerstone Investor
HSBC Global Asset Management (Hong Kong) Limited (“ HSBC AM HK ”)	4,953,000	1.29%	0.06%	Connected client as placee
UBS AM Singapore	5,572,100	1.45%	0.07%	Connected client as Cornerstone Investor
China Southern Asset Management Co., Ltd (“ China Southern ”)	619,100	0.16%	0.01%	Connected client as placee

Investor	No. of Offer Shares allocated	Approximate % of total issued H Shares after the Global Offering (assuming that the Over-allotment Option is not exercised) ^{Note 5}	Approximate % of total issued share capital after the Global Offering (assuming that the Over-allotment Option is not exercised) ^{Note 6}	Relationship
Fullgoal Asset Management (HK) Limited (“ Fullgoal HK ”)	1,857,300	0.48%	0.02%	Connected client as placee
Fullgoal Fund Management Co., Ltd. (“ Fullgoal Fund ”)	2,476,500	0.65%	0.03%	Connected client as placee

Notes:

- The Company has applied for, and the Stock Exchange has granted, a waiver from strict compliance with the requirements under Rule 10.04 of the Listing Rules and consent under Paragraph 1C(2) of the Placing Guidelines to permit H Shares in the International Offering to be placed to certain existing minority Shareholders and/or their close associates. Please refer to the section headed “Waivers and Exemptions — Waiver in respect of Allocation of H Shares to Existing Minority Shareholders and their Close Associates” of the Prospectus for details. The Stock Exchange granted the waiver on the condition that, among others, details of allocations to certain existing minority Shareholders and/or their close associates holding more than 1% of the issued share capital of the Company immediately prior to the completion of the Global Offering will be disclosed in the Prospectus (for cornerstone investors) and allotment results announcement (for both cornerstone investors and placees) of the Company.*
- For details of the waiver from strict compliance with Rule 10.04 of the Listing Rules and prior consent under paragraph 1C(2) of the Placing Guidelines in relation to subscription for H Shares by existing minority Shareholders and/or close associates of existing Shareholders, please refer to the section headed “Others/Additional Information” in this announcement.*
- The number of Offer Shares allocated to the relevant investors listed in this subsection only represents the number of Offer Shares allocated to the investors as placees in the International Offering. For allocations of Offer Shares to the relevant investors as Cornerstone Investors, please refer to the section headed “Allotment Results Details – International Offering – Cornerstone Investors” in this announcement. For details of the consent under paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations of further H Shares to existing Shareholders, Cornerstone Investors and/or their close associates, please refer to the section headed “Others/Additional*

Information – Allocations of H Shares to the certain existing minority Shareholders and/or their close associates with a consent under paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants” in this announcement.

4. *For details of the consents under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients, please refer to the section headed “Others/Additional Information — Placing to connected clients with a prior consent under paragraph 1C(1) of the Placing Guidelines” in this announcement.*
5. *The number of H Shares immediately after the Global Offering is the same as the number of Offer Shares to be issued under the Global Offering.*
6. *Only taking into account the H Shares allocated to the relevant investors under the Global Offering.*

LOCK-UP UNDERTAKINGS

Controlling Shareholders

<i>Name</i>	<i>Number of Shares held in the Company subject to lock-up undertakings immediately upon Listing</i>	<i>Approximate % of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing (assuming that the Over-allotment Option is not exercised) ^{Note 3}</i>	<i>Approximate % of shareholding in the Company subject to lock-up undertakings upon Listing (assuming that the Over-allotment Option is not exercised)</i>	<i>Last day subject to the lock-up undertakings</i>
Luxshare Limited	2,731,537,636 <i>Note 5</i>	-	35.47%	January 8, 2027 (First Six-Month Period) ^{Note 1} July 8, 2027 (Second Six-Month Period) ^{Note 2}
Ms. Wang ^{Note 4}	2,731,537,636 <i>Note 5</i>	-	35.47%	January 8, 2027 (First Six-Month Period) ^{Note 1} July 8, 2027 (Second Six-Month Period) ^{Note 2}

Mr. Wang ^{Note 4}	2,751,391,783 ^{Note 5}	-	35.73%	January 8, 2027 (First Six-Month Period) ^{Note 1} July 8, 2027 (Second Six-Month Period) ^{Note 2}
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Notes:

- The Controlling Shareholders may dispose of or transfer Shares after the indicated date subject to that the Controlling Shareholders will not cease to be a Controlling Shareholder.*
- The Controlling Shareholders will cease to be prohibited from disposing or transferring Shares after the indicated date.*
- The number of H Shares immediately after the Global Offering is the same as the number of Offer Shares to be issued under the Global Offering.*
- Luxshare Limited is owned as to 50% by Ms. Wang and 50% by Mr. Wang. By virtue of the SFO, each of Ms. Wang and Mr. Wang is deemed to be interested in the Shares in which Luxshare Limited is interested.*
- As of the Latest Practicable Date, out of the 2,731,537,636 A Shares beneficially owned by Luxshare Limited, an aggregate of 1,033,292,000 A Shares were subject to pledges granted under certain loan facilities in favor of certain licensed commercial banks. For further details of the share pledges granted by Luxshare Limited, see section headed “Substantial Shareholders — Share Pledges by Luxshare Limited” of the Prospectus.*

Cornerstone Investors

<i>Name</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>Approximate % of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised) ^{Note 1}</i>	<i>Approximate % of shareholding in the Company subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)</i>	<i>Last day subject to the lock-up undertakings ^{Note 2}</i>
Taibai	19,812,100	5.17%	0.26%	January 8, 2027
True Light	4,953,000	1.29%	0.06%	January 8, 2027
HHLRA	24,765,100	6.46%	0.32%	January 8, 2027

<i>Name</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>Approximate % of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised) ^{Note 1}</i>	<i>Approximate % of shareholding in the Company subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)</i>	<i>Last day subject to the lock-up undertakings ^{Note 2}</i>
HHLRA (as the investment Manager of an SMA managed for CPP Investments)	1,857,300	0.48%	0.02%	January 8, 2027
GIC	18,573,800	4.84%	0.24%	January 8, 2027
CPE Neem	9,286,900	2.42%	0.12%	January 8, 2027
HK Greenwoods	8,667,800	2.26%	0.11%	January 8, 2027
Foresight Funds	8,667,800	2.26%	0.11%	January 8, 2027
ADIA	5,572,100	1.45%	0.07%	January 8, 2027
UBS AM Singapore	5,572,100	1.45%	0.07%	January 8, 2027
Oaktree	5,572,100	1.45%	0.07%	January 8, 2027
Eastspring SG	4,643,400	1.21%	0.06%	January 8, 2027
Eastspring HK	928,600	0.24%	0.01%	January 8, 2027
First Sentier Investors HK	5,434,300	1.42%	0.07%	January 8, 2027
First Sentier Investors SG	137,800	0.04%	0.002%	January 8, 2027
GF Fund Management	3,095,600	0.81%	0.04%	January 8, 2027
GF Fund HK	2,476,500	0.64%	0.03%	January 8, 2027

<i>Name</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>Approximate % of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised) ^{Note 1}</i>	<i>Approximate % of shareholding in the Company subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)</i>	<i>Last day subject to the lock-up undertakings ^{Note 2}</i>
China Universal (HK)	5,572,100	1.45%	0.07%	January 8, 2027
Bosera International	5,572,100	1.45%	0.07%	January 8, 2027
Fidelity International	3,714,700	0.97%	0.05%	January 8, 2027
VPHKL	3,231,800	0.84%	0.04%	January 8, 2027
VPL	482,900	0.13%	0.01%	January 8, 2027
Taikang Life	3,714,700	0.97%	0.05%	January 8, 2027
Huang River	2,971,800	0.77%	0.04%	January 8, 2027
Prosper High	742,900	0.19%	0.01%	January 8, 2027
Mirae Securities	619,100	0.16%	0.01%	January 8, 2027
Mirae Asset	3,095,600	0.81%	0.04%	January 8, 2027
Perseverance Asset Management	3,714,700	0.97%	0.05%	January 8, 2027
HGI	3,714,700	0.97%	0.05%	January 8, 2027
Millennium	3,714,700	0.97%	0.05%	January 8, 2027
Jane Street	3,714,700	0.97%	0.05%	January 8, 2027
WT Asset Management	3,714,700	0.97%	0.05%	January 8, 2027
MY.Alpha	3,714,700	0.97%	0.05%	January 8, 2027

<i>Name</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>Approximate % of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised) ^{Note 1}</i>	<i>Approximate % of shareholding in the Company subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)</i>	<i>Last day subject to the lock-up undertakings ^{Note 2}</i>
Polymer	3,714,700	0.97%	0.05%	January 8, 2027

Notes:

- 1. The number of H Shares immediately after the Global Offering is the same as the number of Offer Shares to be issued under the Global Offering.*
- 2. In accordance with the relevant cornerstone investment agreements, the required lock-up ends on January 8, 2027. The Cornerstone Investors will cease to be prohibited from disposing of or transferring H Shares subscribed for pursuant to the relevant cornerstone investment agreements after the indicated date.*

PLACEE CONCENTRATION ANALYSIS

Placees*	Number of H Shares Allotted	Allotment as % of International Offering (assuming the Over-allotment Option is not exercised)	Allotment as % of International Offering (assuming the Over-allotment Option is fully exercised)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is not exercised)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is fully exercised)	Number of H Shares held upon Listing	% of total issued share capital upon Listing (assuming the Over-allotment Option is not exercised)	% of total issued share capital upon Listing (assuming the Over-allotment Option is fully exercised)
Top 1	56,340,500	16.32%	13.99%	14.69%	12.78%	56,340,500	0.73%	0.73%
Top 5	120,172,400	34.82%	29.85%	31.34%	27.25%	120,172,400	1.56%	1.55%
Top 10	161,034,700	46.66%	39.99%	41.99%	36.52%	161,034,700	2.09%	2.08%
Top 25	235,700,500	68.29%	58.54%	61.46%	53.45%	235,700,500	3.06%	3.04%

Note

** Ranking of placees is based on the number of H Shares allotted to the placees.*

H SHAREHOLDERS CONCENTRATION ANALYSIS

H Shareholders*	Number of H Shares Allotted	Allotment as % of International Offering (assuming the Over-allotment Option is not exercised)	Allotment as % of International Offering (assuming the Over-allotment Option is fully exercised)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is not exercised)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is fully exercised)	Number of H Shares held upon Listing	% of total issued share capital upon Listing (assuming the Over-allotment Option is not exercised)	% of total issued share capital upon Listing (assuming the Over-allotment Option is fully exercised)
Top 1	56,340,500	16.32%	13.99%	14.69%	12.78%	56,340,500	0.73%	0.73%
Top 5	120,172,400	34.82%	29.85%	31.34%	27.25%	120,172,400	1.56%	1.55%
Top 10	161,034,700	46.66%	39.99%	41.99%	36.52%	161,034,700	2.09%	2.08%
Top 25	235,700,500	68.29%	58.54%	61.46%	53.45%	235,700,500	3.06%	3.04%

Note

** Ranking of H Shareholders is based on the number of H Shares held by the H Shareholders upon Listing.*

SHAREHOLDER CONCENTRATION ANALYSIS

Shareholders*	Number of H Shares Allotted	Allotment as % of International Offering (assuming the Over-allotment Option is not exercised)	Allotment as % of International Offering (assuming the Over-allotment Option is fully exercised)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is not exercised)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is fully exercised)	Number of H Shares held upon Listing	Number of Shares held upon Listing[#]	% of total issued share capital upon Listing (assuming the Over-allotment Option is not exercised)	% of total issued share capital upon Listing (assuming the Over-allotment Option is fully exercised)
Top 1	-	0.00%	0.00%	0.00%	0.00%	-	2,751,391,783	35.72%	35.46%
Top 5	-	0.00%	0.00%	0.00%	0.00%	-	3,792,287,327	49.24%	48.87%
Top 10	65,008,300	18.84%	16.15%	16.95%	14.74%	65,008,300	4,208,055,423	54.64%	54.23%
Top 25	132,926,200	38.52%	33.01%	34.66%	30.14%	132,926,200	4,651,749,245	60.40%	59.95%

Note

* *Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholder upon Listing.*

Among the top 25 placees, certain placees are also existing Shareholders. To the best knowledge, information and belief of the Company after due enquiry, details of the allocations to the Existing Minority Shareholder holding more than 1% of the issued share capital of the Company immediately prior to the completion of the Global Offering have been disclosed in this announcement. Please refer to the section headed “Allottees with Waivers/Consents Obtained - Allottees with waiver from strict compliance with Rule 10.04 of the Listing Rules and consent under paragraph 1C(2) of the Placing Guidelines in relation to subscription for H Shares by certain existing minority Shareholders and/or their close associates holding more than 1% of the issued share capital of the Company immediately prior to the completion of the Global Offering” in this announcement. For the top 25 placees who are also existing shareholders held less than 0.05% of the issued share capital of the Company immediately prior to the completion of the Global Offering, the number of A Shares held by them is not counted into the number of Shares held upon Listing.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the Prospectus, valid applications made by the public will be conditionally allocated on the basis set out below:

NO. OF H SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOCATION/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF H SHARES APPLIED FOR
POOL A			
100	26,463	100 H Shares	100.00%
200	3,403	100 H Shares plus 2,122 out of 3,403 applicants to receive an additional 100 H Shares	81.18%
300	1,641	200 H Shares plus 256 out of 1,641 applicants to receive an additional 100 H Shares	71.87%
400	1,300	200 H Shares plus 827 out of 1,300 applicants to receive an additional 100 H Shares	65.90%
500	2,346	300 H Shares plus 190 out of 2,346 applicants to receive an additional 100 H Shares	61.62%
600	481	300 H Shares plus 241 out of 481 applicants to receive an additional 100 H Shares	58.35%
700	2,086	300 H Shares plus 1,873 out of 2,086 applicants to receive an additional 100 H Shares	55.68%
800	390	400 H Shares plus 109 out of 390 applicants to receive an additional 100 H Shares	53.49%
900	206	400 H Shares plus 134 out of 206 applicants to receive an additional 100 H Shares	51.67%
1,000	2,376	500 H Shares plus 4 out of 2,376 applicants to receive an additional 100 H Shares	50.02%
1,500	1,201	600 H Shares plus 770 out of 1,201 applicants to receive an additional 100 H Shares	44.27%
2,000	812	800 H Shares plus 98 out of 812 applicants to receive an additional 100 H Shares	40.60%
2,500	317	900 H Shares plus 156 out of 317 applicants to receive an additional 100 H Shares	37.97%
3,000	494	1,000 H Shares plus 387 out of 494 applicants to receive an additional 100 H Shares	35.94%
3,500	174	1,200 H Shares plus 2 out of 174 applicants to receive an additional 100 H Shares	34.32%
4,000	210	1,300 H Shares plus 39 out of 210 applicants to receive an additional 100 H Shares	32.96%
4,500	135	1,400 H Shares plus 43 out of 135 applicants to receive an additional 100 H Shares	31.82%

5,000	467	1,500 H Shares plus 192 out of 467 applicants to receive an additional 100 H Shares	30.82%
6,000	336	1,700 H Shares plus 170 out of 336 applicants to receive an additional 100 H Shares	29.18%
7,000	192	1,900 H Shares plus 96 out of 192 applicants to receive an additional 100 H Shares	27.86%
8,000	173	2,100 H Shares plus 70 out of 173 applicants to receive an additional 100 H Shares	26.76%
9,000	110	2,300 H Shares plus 27 out of 110 applicants to receive an additional 100 H Shares	25.83%
10,000	798	2,500 H Shares plus 14 out of 798 applicants to receive an additional 100 H Shares	25.02%
20,000	382	4,000 H Shares plus 235 out of 382 applicants to receive an additional 100 H Shares	20.31%
30,000	184	5,300 H Shares plus 171 out of 184 applicants to receive an additional 100 H Shares	17.98%
40,000	89	6,500 H Shares plus 84 out of 89 applicants to receive an additional 100 H Shares	16.49%
50,000	90	7,700 H Shares plus 7 out of 90 applicants to receive an additional 100 H Shares	15.42%
60,000	39	8,700 H Shares plus 22 out of 39 applicants to receive an additional 100 H Shares	14.59%
70,000	70	9,700 H Shares plus 36 out of 70 applicants to receive an additional 100 H Shares	13.93%
Total	<u>46,965</u>	Total number of Pool A successful applicants: 46,965	

NO. OF H SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOCATION/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF H SHARES APPLIED FOR
POOL B			
80,000	127	20,000 H Shares	25.00%
90,000	20	22,400 H Shares	24.89%
100,000	89	24,800 H Shares	24.80%
200,000	37	48,000 H Shares	24.00%
300,000	20	71,000 H Shares	23.67%
400,000	12	93,600 H Shares	23.40%
500,000	6	115,900 H Shares	23.18%
600,000	2	138,000 H Shares	23.00%
700,000	4	160,000 H Shares	22.86%
800,000	6	181,900 H Shares	22.74%
900,000	3	203,600 H Shares	22.62%
1,000,000	11	225,300 H Shares	22.53%
2,000,000	3	437,800 H Shares	21.89%

3,000,000	1	645,900 H Shares	21.53%
4,000,000	1	851,000 H Shares	21.28%
5,000,000	1	1,057,000 H Shares	21.14%
Total	<u>343</u>	Total number of Pool B successful applicants: 343	

As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.

COMPLIANCE WITH LISTING RULES AND GUIDANCE

The Directors confirm that, except for the Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's H Shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the placees or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by them was the same as the final Offer Price in addition to any brokerage, SFC transaction levy, AFRC transaction levy, and Stock Exchange trading fee payable.

OTHERS / ADDITIONAL INFORMATION

Allocations of H Shares to the certain existing minority Shareholders and/or their close associates with a consent under paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants

The Company has applied to, and the Stock Exchange has granted, a consent under paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants to permit the Company to allocate further Offer Shares in the International Offering to certain existing Shareholders and Cornerstone Investors and/or their close associates as placees, subject to the following conditions (“**Allocation to Size-based Exemption Participants**”):

- (a) the final offering size of the Global Offering, excluding any over-allocation, will be of a total value of at least HK\$1 billion;
- (b) the Offer Shares allocated to all existing Shareholders and their close associates (whether as cornerstone investors and/or as placees) as permitted under the Size-based Exemption (as defined in the Guide for New Listing Applicants) do not exceed 30% of the total number of the H Shares offered under the Global Offering;
- (c) each Director, chief executive and Controlling Shareholder confirms that no securities have been allocated to them or their respective close associates under the Size-based Exemption;
- (d) the Allocation to Size-based Exemption Participants will not affect the Company's ability to satisfy its public float requirement; and
- (e) details of the allocation to existing Shareholders and/or their close associates and Cornerstone Investors under the Size-based Exemption will be disclosed in this announcement.

Such allocations of Offer Shares are in compliance with all the conditions under the consent granted by the Stock Exchange.

For details of the allocations of Offer Shares to existing Shareholders, Cornerstone Investors and/or their close associates, please refer to the section headed “Allotment Results Details – International Offering – Allottees with Waivers/Consents Obtained” in this announcement.

Allocation of H Shares to existing minority Shareholders and their close associates

The Company has applied for, and the Stock Exchange has granted, a waiver from strict compliance with Rule 10.04 of, and a consent under paragraph 1C(2) of Appendix F1 to the Listing Rules to permit H Shares in the International Offering to be placed to certain existing minority Shareholders who will participate only as either cornerstone investors or placees (but not both) in the International Offering (together, the “**Permitted Existing Shareholders**”) on the conditions that each of them:

- (a) together with their close associates, holds less than 5% of the voting rights in our Company prior to the completion of the Global Offering;
- (b) is not and will not be, a core connected person of our Company or any close associate of any such core connected person immediately prior to or following the Global Offering;
- (c) does not have the power to appoint any Director and/or have any other special rights;
- (d) allocation to the Permitted Existing Shareholders and their close associates will not affect the Company’s ability to satisfy the public float requirement; and
- (e) that no preferential treatment has been, nor will be, given to any of the Permitted Existing Shareholders or their close associates by virtue of their relationship with our Company in any allocation in the International Offering.

Please refer to the section headed “Waivers and Exemptions — Waiver in respect of Allocation of H Shares to Existing Minority Shareholders and their Close Associates” in the Prospectus for further details of the waiver and consent.

Each of the Joint Sponsors and the Company has provided the required confirmations as elaborated in the Prospectus. In particular, as the Company’s A Shares are listed on the Shenzhen Stock Exchange since September 2010, the Company has a highly extensive base of existing Shareholders and disclosure of details of allocations to all existing minority Shareholders will not be meaningful to investors, the proposed disclosure threshold, i.e. details of the allocation to the existing minority Shareholders holding more than 1% of the issued share capital of the Company immediately prior to the completion of the Global Offering will be disclosed in this announcement, is appropriate.

All allocations of Offer Shares to the existing minority Shareholders are in compliance with all the conditions under the waiver and consent granted by the Stock Exchange.

Placing to connected clients with a prior consent under paragraph 1C(1) of the Placing Guidelines

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, consents under paragraph 1C(1) of the Placing Guidelines to permit each of GF Fund Management, GF Fund HK, VPHKL and VPL to participate in the Global Offering as a Cornerstone Investor. For details of the consent granted,

please refer to “Waivers and Exemptions – Consent in respect of Proposed Subscription of Shares by certain Cornerstone Investors who are Connected Clients” in the Prospectus.

In addition, under the International Offering, certain Offer Shares were placed to connected clients of their connected distributors pursuant to the Placing Guidelines as placees. Please refer to the section headed “Allotment Results Details — International Offering — Allottees with Waivers/Consents Obtained” in this announcement for details. The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a consent under paragraph 1C(1) of the Placing Guidelines to permit the Company to allocate such Offer Shares in the International Offering to the connected clients as placees. The allocation of Offer Shares to such connected clients is in compliance with all the conditions under the consent granted by the Stock Exchange. Details of the placement to connected clients as placees are set out below.

No	Connected Distributor	Connected Client	Relationship with the Connected Distributor	Whether the connected client will hold the beneficial interests of the Offer Shares on a non-discretionary basis or discretionary basis for independent third parties	Whether the Connected Client is a collective investment scheme which is not authorised by the SFC or is expected to hold the Offer Shares on behalf of such scheme	Number of Offer Shares to be allocated to the connected client	Approximate percentage of total number of Offer Shares (assuming the Over-allotment Option is not exercised)	Approximate percentage of total Shares in issue immediately following the completion of Global Offering (assuming the Over-allotment Option is not exercised)
1.	CLSA Limited (“CLSA”)	CITIC Securities International Capital Management Limited (“CSI”) ^{Note 1}	CSI is a member of the same group of companies as CLSA.	Non-discretionary basis	N	61,900	0.02%	0.001%
2.		CITIC Securities Asset Management (HK) Limited (“CITIC AM HK”) ^{Note 2}	CITIC AM HK is a member of the same group of companies as CLSA.	Discretionary basis	N	24,700	0.02%	0.0003%
3.		CITIC Securities Asset Management Company Limited (“CITIC AM”) ^{Note 3}	CITIC AM is a member of the same group of companies as CLSA.	Discretionary basis	Y	185,700	0.05%	0.002%
4.	GF Securities (Hong Kong) Brokerage Limited (“GF Securities (Hong Kong) Brokerage”)	GF Fund Management Co., Ltd. (“GF Fund Management”) ^{Note 4}	GF Fund Management is a member of the same group of companies as GF Securities (Hong Kong) Brokerage.	Discretionary basis	N	3,095,600	0.81%	0.04%
5.		GF International Investment Management Limited (“GF Fund HK”) ^{Note 5}	GF Fund HK is a member of the same group of companies as GF Securities (Hong Kong) Brokerage.	Discretionary basis	N	2,476,500	0.64%	0.03%
6.		GF Securities Asset Management (Guangdong) Co., Ltd. (“GF Securities AM”) ^{Note 6}	GF Securities AM is a member of the same group of companies as GF Securities (Hong Kong) Brokerage.	Non-discretionary basis	N	1,609,700	0.42%	0.02%
7.	The Hongkong and Shanghai Banking Corporation Limited (“HSBC Bank”)	HSBC Global Asset Management (Hong Kong) Limited (“HSBC AM HK”) ^{Note 7}	HSBC AM HK is a member of the same group of companies as HSBC Bank.	Discretionary basis	N	4,953,000	1.29%	0.06%
8.	UBS AG Singapore Branch (“UBS AG Singapore”)	UBS Asset Management (Singapore) Ltd. (“UBS AM Singapore”) ^{Note 8}	UBS AM Singapore is a member of the same group of companies as UBS AG Singapore.	Discretionary basis	N	5,572,100	1.45%	0.07%

9.	Huatai Financial Holdings (Hong Kong) Limited (“HTFH”)	China Southern Asset Management Co., Ltd (“China Southern”) ^{Note 9}	China Southern is a member of the same group of companies as HTFH.	Discretionary basis	N	619,100	0.16%	0.01%
10.	Guotai Junan Securities (Hong Kong) Limited (“GTJA Securities”) and	Fullgoal Asset Management (HK) Limited (“Fullgoal HK”) ^{Note 10}	Each of Fullgoal HK and Fullgoal Fund is a member of the same group of companies as GTJA Securities and HTIS.	Discretionary basis	N	1,857,300	0.48%	0.02%
11.	Haitong International Securities Company Limited (“HTIS”)	Fullgoal Fund Management Co., Ltd. (“Fullgoal Fund”) ^{Note 10}		Discretionary basis	N	2,476,500	0.65%	0.03%

Notes:

- CSI proposes to subscribe for and hold the Offer Shares as a placee under the International Offering for and on behalf of its underlying client (the “CSI Ultimate Client”), on a non-discretionary basis, pursuant to which CSI will act as the single counterparty of a back-to-back total return swap transaction (the “CSI Back-to-back TRS”) to be entered into by it in connection with a total return swap order (the “CSI Client TRS”) placed and fully funded by the CSI Ultimate Client, by which CSI will pass the full economic exposure of the Offer Shares placed to CSI to the CSI Ultimate Client. As confirmed by CSI and CLSA, CSI will hold the legal title and beneficial interest in the Offer Shares, but will contractually agree to pass on the full economic exposure and return of the Offer Shares to the CSI Ultimate Client, on a non-discretionary basis. The CSI Ultimate Client may exercise its early termination rights to terminate the CSI Client TRS at any time from the trade date of the CSI Client TRS which should be on or after the date on which the Offer Shares are listed on the Stock Exchange.

The CSI Ultimate Client is Hover4pi Fund I OFC, of which shareholder holding 30% or more interest is He Hui. Hover4pi Fund I OFC is managed by Hover4pi Capital Management. None of the shareholders hold 30% or more interest in Hover4pi Capital Management.

- CITIC AM HK is a member of the same group of companies as CLSA. CITIC AM HK will hold the Offer Shares in its capacity as the discretionary fund manager managing the funds for and on behalf of its investors. To the best knowledge of CITIC AM HK after due enquiry, each of the funds is an independent third party of the Company, its subsidiaries, its substantial shareholders, CITIC AM HK, CLSA and the companies which are members of the same group of companies as CLSA.
- CITIC AM is a member of the same group of companies as CLSA. CITIC AM will hold the Offer Shares in its capacity as the discretionary fund manager managing the funds for and on behalf of their investors (the “CITICS AM Ultimate Clients”). Each of the CITICS AM Ultimate Clients is, to the best knowledge of CITIC AM, (i) an independent third party of the Company, its subsidiaries, its substantial shareholders, CITIC AM, CLSA and the companies which are members of the same group of companies as CLSA; and (ii) a collective investment scheme which is not authorized by the SFC. Please refer to note 11 below for background and details of such schemes.
- GF Fund Management will hold the Offer Shares in its capacity as the discretionary fund manager managing the funds for and on behalf of its underlying clients, each of which is, to the best knowledge and belief and after due enquiry of GF Fund HK, an independent third party of the Company, its subsidiaries, GF Fund Management, GF Securities (Hong Kong) Brokerage and the companies which are members of the same group of GF Securities (Hong Kong) Brokerage.
- GF Fund HK will hold the Offer Shares in its capacity as the discretionary fund manager managing the funds for and on behalf of its underlying clients, each of which is, to the best knowledge and belief and after due enquiry of GF Fund HK, an independent third party of the Company, its subsidiaries, GF Fund HK, GF Securities (Hong Kong) Brokerage and the companies which are members of the same group of GF Securities (Hong Kong) Brokerage.
- GF Securities AM will hold the Offer Shares on a non-discretionary basis for and on behalf of its underlying clients (the “GF AM Ultimate Clients”), each of which is, to the best knowledge and belief and after due enquiry of GF Securities AM, an independent third party of the Company, its subsidiaries, GF Securities AM, GF Securities (Hong Kong) Brokerage and the companies which are members of the same group of GF Securities (Hong Kong) Brokerage.

The GF AM Ultimate Clients include (i) PSBC Wealth Management Co., Ltd. (中郵理財有限責任公司), of which the shareholder holding 30% or more interest is Postal Savings Bank of China Co., Ltd. (中國郵政儲蓄銀行股份有限公司), a company listed on the Stock Exchange (stock code: 01658); and (ii) CMB Wealth Management Co., Ltd. (招銀理財有限責任公司), of which the shareholder holding 30% or more interest is China Merchants Bank Co., Ltd. (招商銀行股份有限公司), a company listed on the Stock Exchange (stock code: 03968).

7. HSBC AM HK will hold the Offer Shares in its capacity as discretionary fund manager managing the funds for and on behalf of its investors, each of which is an independent third party of the Company, its subsidiaries, HSBC AM HK and HSBC Bank and the companies which are members of the same group of HSBC Bank.
8. UBS AM Singapore will hold the Offer Shares in its capacity as the delegate of the investment manager on a discretionary basis for and on behalf of the following fund(s): (i) UBS (Lux) Equity Fund—Greater China (USD); (ii) UBS (Lux) Equity Fund—China Opportunity (USD); (iii) UBS (HK) Fund Series—China Opportunity Equity (USD); (iv) UBS (Lux) Equity SICAV—All China (USD); and (v) certain other segregated accounts and mandates, each of which is an independent third party of the Company, its subsidiaries, UBS AG Singapore, UBS AM Singapore and the companies which are members of the same group of companies as UBS AG Singapore.
9. China Southern will hold the Offer Shares in its capacity as the discretionary fund manager for and on behalf of its underlying clients, each of which is an independent third party of the Company, its subsidiaries, China Southern, HTFH and the companies which are members of the same group of companies as HTFH.
10. Fullgoal HK is a wholly-owned subsidiary of Fullgoal Fund. Guotai Haitong Securities Co., Ltd. (stock codes: 2611.HK and 601211.SH) (“**Guotai Haitong**”) is a shareholder of Fullgoal Fund, holding a 27.775% equity interest therein. GTJA Securities and HTIS are both subsidiaries of Guotai Haitong. Each of Fullgoal HK and Fullgoal Fund will hold the Offer Shares in its capacity as the discretionary fund manager managing assets for and on behalf of its underlying investors, each of which is an independent third party of the Company, its subsidiaries, Fullgoal HK, Fullgoal Fund, GTJA Securities, HTIS and the companies which are members of the same group of GTJA Securities and HTIS.
11. Details of the collective investment schemes which are not authorized by the SFC are as follows:

No.	Fund name	Types and values of assets under management	Whether the scheme is publicly marketed	Identities of the general partners and the 20 largest limited partners of the scheme where applicable	Identity of the scheme administrator	Relationships among the scheme, the ultimate beneficial owner(s) of the limited partner(s), the largest group of the shareholders/ controlling shareholders of the Company, and the Company
1.	CITIC Securities AM-Guibinfengyuan No.118 QDII (中信證券資管貴賓豐元 118 號 QDII 集合資產管理計劃)	Collective asset management plan AUM: approximately RMB228 million*	No	Not applicable as it is not in partnership structure and does not have any general partner or limited partner	CITIC AM	The scheme and ultimate beneficial owners are independent third parties of CLSA, the Company and the Controlling Shareholders.
2.	CITIC SECURITIES COMPANY LIMITED-XINHANG ZHIYUAN NO.1 (中信證券信航致遠 1 號集合資產管理計劃)	Collective asset management plan AUM: approximately RMB24 million*	No	Not applicable as it is not in partnership structure and does not have any general partner or limited partner	CITIC AM	The scheme and ultimate beneficial owners are independent third parties of CLSA, the Company and the Controlling Shareholders.
3.	CITIC SECURITIES COMPANY LIMITED-XINHANG ZHIYUAN NO.3 (中信證券信航致遠 3 號集合資產管理計劃)	Collective asset management plan AUM: approximately RMB56 million*	No	Not applicable as it is not in partnership structure and does not have any general partner or limited partner	CITIC AM	The scheme and ultimate beneficial owners are independent third parties of CLSA, the Company and the Controlling Shareholders.
4.	CITIC SECURITIES AM-GUIBINFENGYUAN NO.108 QDII (中信證券資管貴賓豐元 108 號 QDII 集合資產管理計劃)	Collective asset management plan AUM: approximately RMB155 million*	No	Not applicable as it is not in partnership structure and does not have any general partner or limited partner	CITIC AM	The scheme and ultimate beneficial owners are independent third parties of CLSA, the Company and the Controlling Shareholders.

* This AUM figure is as of 18 June 2026.

DISCLAIMERS

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The Offer Shares are being offered and sold solely outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated June 30, 2026 issued by Luxshare Precision Industry Co., Ltd. (立訊精密工業股份有限公司) for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

** Potential investors of the Offer Shares should note that the Joint Sponsors and the Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Agreements — Hong Kong Underwriting Agreement — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, July 9, 2026).*

PUBLIC FLOAT AND FREE FLOAT

Immediately following the completion of the Global Offering (before any exercise of the Over-allotment Option, and assuming that the options granted under the Share Option Incentive Plans and the conversion rights for the outstanding Convertible Bonds are not exercised), the total market value of the H Shares expected to be held by the public is expected to be approximately HK\$24.27 billion, calculated based on the final Offer Price of HK\$63.28 per H Share, which is higher than the prescribed expected market value of H Shares required to be held in public hands of not less than HK\$3,000,000,000 under Rule 19A.13A(2)(b) of the Listing Rules, thereby satisfying Rule 19A.13A(2) of the Listing Rules.

Each of the Cornerstone Investors has agreed to a lock-up period of six months following the Listing Date. As such, H Shares held by the Cornerstone Investors upon the Listing shall not be counted towards the free float of the H Shares of the Company at the time of Listing. Based on the final Offer Price of HK\$63.28 per H Share, the Company satisfies the free float requirement under Rule 19A.13C of the Listing Rules.

The Directors confirm that, immediately following completion of the Global Offering (before any exercise of the Over-allotment Option): (i) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; (ii) there will not be any new substantial Shareholder immediately after the Global Offering; (iii) the three largest public Shareholders do not hold more than 50% of the H shares in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iv) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

COMMENCEMENT OF DEALINGS

The H Share certificates will only become valid evidence of title at 8:00 a.m. on Thursday, July 9, 2026 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting — Underwriting Agreements — Hong Kong Underwriting Agreement — Grounds for Termination” in the Prospectus has not been exercised. Investors who trade the H Shares on the basis of publicly available allocation details prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Thursday, July 9, 2026 (Hong Kong time), it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Thursday, July 9, 2026 (Hong Kong time). The H Shares will be traded in board lots of 100 H Shares each, and the stock code of the H Shares will be 2475.

By order of the Board
Luxshare Precision Industry Co., Ltd.
立訊精密工業股份有限公司
Ms. Wang Laichun
Chairlady and Executive Director

People's Republic of China, July 8, 2026

As at the date of this announcement, (i) Ms. Wang Laichun, Mr. Wang Laisheng, Mr. Qian Jiwen, Mr. Hao Jie and Mr. Chen Weihang are the executive Directors; and (ii) Dr. Hou Lingling, Mr. Liu Zhonghua and Ms. Song Yuhong are the independent non-executive Directors.