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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the prospectus dated Tuesday, October 20, 2026 (the “**Prospectus**”) issued by Suzhou Dongshan Precision Manufacturing Co., Ltd. (蘇州東山精密製造股份有限公司) (the “**Company**”) for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information in the Prospectus. The Company has not been and will not be registered under the U.S. Investment Company Act of 1940, as amended.

Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Prospectus.

In connection with the Global Offering, UBS AG Hong Kong Branch, as stabilizing manager (the “**Stabilizing Manager**”) (or its affiliates or any person acting for it), on behalf of the Underwriters, the extent permitted by the applicable laws and regulatory requirements of Hong Kong or elsewhere, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the H Shares at such price, in such amounts and in such manners as the Stabilizing Manager, its affiliates or any person acting for it may determine and at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager (or its affiliates or any person acting for it) to conduct any such stabilizing action. Such stabilizing action, if taken, (a) will be conducted at the absolute discretion of the Stabilization Manager (or its affiliates or any person acting for it) and in what the Stabilizing Manager reasonably regards as the best interest of the Company, (b) may be discontinued at any time and (c) is required to be brought to an end within 30 days of the last day for lodging applications under the Hong Kong Public Offering (which is Sunday, November 22, 2026). Such stabilizing action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Potential investors should be aware that no stabilizing action can be taken to support the price of the H Shares for longer than the stabilization period, which will begin on the Listing Date, and is expected to expire on the 30th day after the last day for lodging applications under the Hong Kong Public Offering (which is Sunday, November 22, 2026). After this date, when no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.

Potential investors of the Offer Shares should note that the Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, October 28, 2026).



Suzhou Dongshan Precision Manufacturing Co., Ltd.
蘇州東山精密製造股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 113,783,200 H Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 5,905,500 H Shares
Number of International Offer Shares	: 107,877,700 H Shares (subject to the Over-allotment Option)
Final Offer Price	: HK\$86.80 per H Share plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	: RMB1.00 per H Share
Stock Code	: 2384

*Joint Sponsors, Sponsor-Overall Coordinators, Overall Coordinators,
Joint Global Coordinators, Joint Bookrunners, Joint Lead Managers*



*Overall Coordinator,
Joint Global Coordinator,
Joint Bookrunner,
Joint Lead Manager*

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



SUZHOU DONGSHAN PRECISION MANUFACTURING CO., LTD.
蘇州東山精密製造股份有限公司

ANNOUNCEMENT OF ALLOTMENT RESULTS

*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated October 20, 2026 (the “**Prospectus**”) issued by Suzhou Dongshan Precision Manufacturing Co., Ltd. (the “**Company**”).*

SUMMARY

Company Information

Stock code	2384
Stock short name	DSBJ
Dealings commencement date	October 28, 2026*

** see note at the end of the announcement*

Price Information

Final Offer Price	HK\$86.80
Maximum Offer Price	HK\$93.80
Offer Price Adjustment Option exercised	N/A

Offer Shares and Share Capital

No. of Offer Shares (subject to the Over-allotment Option)	113,783,200
No. of Offer Shares in Hong Kong Public Offering (after reallocation)	5,905,500
No. of Offer Shares in International Offering (after reallocation and subject to the Over-allotment Option)	107,877,700
No. of issued Shares upon Listing (before any exercise of the Over-allotment Option) ^{Note}	1,945,390,732

Note: Including the 6,046,200 treasury shares.

Over-allocation

No. of Offer Shares over-allocated	17,067,400
— International Offering	17,067,400

Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through deferred delivery or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website.

Proceeds

Gross proceeds (Note)	HK\$9,876.38 million
Less: Estimated listing expenses payable based on Final Offer Price	HK\$(159.44) million
Net proceeds	HK\$9,716.94 million
No. of Offer Shares under Hong Kong Public Offering	5,905,500
No. of Offer Shares under International Offering	107,877,700

Note: Gross proceeds refers to the amount to which the Company is entitled receive. For details of the use of proceeds, please refer to the Prospectus dated October 20, 2026. The Company will adjust the allocation of the net proceeds from the exercise of the Over-allotment Option (if any) for the purposes as set out in the section headed "Future Plans and Use of Proceeds" in the Prospectus on a pro rata basis.

ALLOTMENT RESULTS DETAILS

HONG KONG PUBLIC OFFERING

No. of valid applications	4,484
No. of successful applications	4,484
Subscription level	0.52 times
Claw-back triggered	N/A
No. of Offer Shares initially available under the Hong Kong Public Offering	11,378,400
No. of Offer Shares reallocated to the International Offering	5,472,900
Final no. of Offer Shares under the Hong Kong Public Offering (taking into account reallocation)	5,905,500
% of Offer Shares under the Hong Kong Public Offering to the Global Offering	5.19%

Note: For details of the final allocation of shares to the Hong Kong Public Offering, investors can refer to <https://www.hkeipo.hk/iporesult> to perform a search by name or identification number or <https://www.hkeipo.hk/iporesult> for the full list of allottees.

INTERNATIONAL OFFERING

No. of places	81
Subscription Level	3.17 times
No. of Offer Shares initially available under the International Offer	102,404,800
No. of Offer Shares reallocated from the Hong Kong Public Offering	5,472,900
Final no. of Offer Shares under the International Offering (taking into account reallocation and no exercise of the Offer Size Adjustment Option)	107,877,700
% of Offer Shares under the International Offering to the Global Offering	94.81%

*The Directors confirm that, to the best of their knowledge, information and belief, save for (a) a waiver from strict compliance with Rule 10.04 of the Listing Rules and a consent under paragraph 1C of Appendix F1 to the Listing Rules (the “**Placing Guidelines**”) granted by the Stock Exchange to permit H Shares in the International Offering to be placed to certain Existing Minority Shareholders and/or their close associates; and (b) a consent under Chapter 4.15 of the Guide for New Listing Applicants to permit the Company to, among other things, allocate further H Shares in the International Offering to certain existing Shareholders and Cornerstone Investors and/or their respective close associates, (i) none of the Offer Shares subscribed by the placees under the International Offering and the subscribers under the Hong Kong Public Offering have been financed directly or indirectly by the Company, any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates; (ii) none of the placees under the International Offering and the subscribers under the Hong Kong Public Offering who have subscribed for or purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it; (iii) there is no side agreement or arrangement between the Company, any of the Directors, chief executive of the Company, the Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates, on one hand, and the placees under the International Offering and the subscribers under the Hong Kong Public Offering who have subscribed for or purchased the Offer Shares, on the other hand; (iv) there is no side agreement or arrangement between the Company, any of the Directors, chief executive of the Company, the Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates, on one hand, and any other parties, on the other hand, in connection with the subscription, purchase, disposal, turnover or valuation of the Shares (which, for the avoidance of doubt, does not include agreements entered into with the price stabilizing manager); and (v) no rebate has been, directly or indirectly, provided by the Company, any of the Directors, chief executive of the Company, the Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates, or syndicate members, or any other brokers involved in the Global Offering, to any of the placees under the International Offering and the subscribers under the Hong Kong Public Offering.*

The places in the International Offering include the following:

Cornerstone Investors

<i>Investor</i> ^{Note 1}	<i>No. of Offer Shares allocated</i>	<i>Approximate % of H Shares after the Global Offering (assuming the Over-allotment Option is not exercised)</i> ^{Note 2, 3}	<i>Approximate % of total issued share capital after the Global Offering (assuming the Over-allotment Option is not exercised)</i> ^{Note 4}	<i>Existing Shareholders</i>
Aurora SF	13,562,000	11.92%	0.70%	No
HK Yonglian Investment Development Co., Limited (“ Yonglian Investment ”) ^{Note 5}	3,366,700	2.96%	0.17%	No
JPMorgan Asset Management (Asia Pacific) Limited (“ JPMAMAPL ”)	6,781,000	5.96%	0.35%	Yes
Alibaba Investment Limited (“ Alibaba Investment ”)	4,068,600	3.58%	0.21%	No
CPE Bodhi Investment Limited (“ CPE Bodhi ”)	3,435,700	3.02%	0.18%	No
LMR Multi-Strategy Master Fund Limited (“ LMR ”)	2,712,400	2.38%	0.14%	No
Foresight Global Superior Choice SPC — Global Superior Choice Fund 1 SP (“ GSC Fund 1 ”), Foresight Global Superior Choice SPC — Vision Fund 1 SP (“ Vision Fund 1 ”), Foresight Global Superior Choice SPC — Vision Fund 3 SP (“ Vision Fund 3 ”), Foresight Global Superior Choice SPC — Horizon Fund 1 SP (“ Horizon Fund 1 ”) and Foresight Global Superior Choice SPC — Horizon Next Fund SP (“ Horizon Next Fund ”, together with GSC Fund 1, Vision Fund 1, Vision Fund 3, and Horizon Fund 1, the “ Foresight Funds ”)	2,712,400	2.38%	0.14%	Yes
Montage Hong Kong Holdings Company Limited (“ Montage HK ”)	2,260,300	1.99%	0.12%	No
Orient Asset Management (Hong Kong) Limited (“ Orient Asset Management ”)	1,808,200	1.59%	0.09%	Yes

<i>Investor</i> ^{Note 1}	<i>No. of Offer Shares allocated</i>	<i>Approximate % of H Shares after the Global Offering (assuming the Over-allotment Option is not exercised)</i> ^{Note 2, 3}	<i>Approximate % of total issued share capital after the Global Offering (assuming the Over-allotment Option is not exercised)</i> ^{Note 4}	<i>Existing Shareholders</i>
Spring River Greater China Fund	1,808,200	1.59%	0.09%	No
Jane Street Singapore Pte. Limited (“ Jane Street ”)	1,808,200	1.59%	0.09%	No
Nexchip Semiconductor Hong Kong Corporation Limited (“ Nexchip Semiconductor HK ”)	1,717,800	1.51%	0.09%	No
Pinpoint Asset Management Limited (“ Pinpoint ”)	1,356,200	1.19%	0.07%	No
FS.COM HK LIMITED (“ FS.COM ”)	1,356,200	1.19%	0.07%	No
Tianhong Asset Management Co., Ltd. (“ Tianhong Fund ”)	1,356,200	1.19%	0.07%	No
New China Asset Management (Hong Kong) Limited (“ New China Asset Management ”)	1,356,200	1.19%	0.07%	No
Ghisallo Fund Master Ltd (“ Ghisallo ”)	1,356,200	1.19%	0.07%	No
Jump Trading Pacific Pte. Ltd. (“ Jump Trading ”)	1,356,200	1.19%	0.07%	No
V-Capital International Holding Co., Limited (“ V-Capital ”)	1,356,200	1.19%	0.07%	No
Mr. LUO Zhongli	1,356,200	1.19%	0.07%	No
Total	56,891,100	50.00%	2.93%	—

<i>Investor</i> ^{Note 1}	<i>No. of Offer Shares allocated</i>	<i>Approximate % of H Shares after the Global Offering (assuming the Over-allotment Option is not exercised)</i> ^{Note 2, 3}	<i>Approximate % of total issued share capital after the Global Offering (assuming the Over-allotment Option is not exercised)</i> ^{Note 4}	<i>Existing Shareholders</i>
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Note:

- (1) *For further details of the Cornerstone Investors, please refer to the section headed “Cornerstone Investors” in the Prospectus.*
- (2) *The number of H Shares immediately after the Global Offering is the same as the number of Offer Shares to be issued under the Global Offering.*
- (3) *In addition to the Offer Shares subscribed for as Cornerstone Investors, certain Cornerstone Investors and/or their close associates were allocated further Offer Shares as placees in the International Offering. Please refer to the section headed “Allotment Results Details – International Offering – Allottees with Waivers/Consents Obtained” in this announcement for details. Only the Offer Shares subscribed for as Cornerstone Investors are subject to lock-up restrictions as indicated below. For details, please refer to the section headed “Lock-up Undertakings – Cornerstone Investors” in this announcement.*
- (4) *Not taking into account the 6,046,200 treasury shares.*
- (5) *To comply with the implied cap on allocation to the cornerstone placing tranche under paragraph 3.2 of Practice Note 18 to the Listing Rules, which limits the cornerstone placing tranche to 50% of the total Offer Shares initially available under the Global Offering, the Company, the Joint Sponsors and the Sponsor-Overall Coordinators, in their sole and absolute discretion, reduced the number of Offer Shares allocated to Yonglian Investment from 7,956,300 Offer Shares to 3,366,700 Offer Shares on a non-pro rata basis, in accordance with the relevant Cornerstone Investment Agreement.*

Allottees with waivers/consents obtained

<i>Name</i>	<i>No. of Offer Shares allocated</i>	<i>Approximate % of H Shares after the Global Offering (taking into account no exercise of the Offer Size Adjustment Option and assuming no exercise of the Over-allotment Option) ^{Note 1}</i>	<i>Approximate % of total issued share capital after the Global Offering (taking into account no exercise of the Offer Size Adjustment Option and assuming no exercise of the Over-allotment Option) ^{Note 2}</i>	<i>Relationship</i>
<i>Allottees with waiver from strict compliance with Rule 10.04 of the Listing Rules and consent under paragraph 1C(2) of Appendix F1 to the Listing Rules in relation to subscription for H Shares by Existing Minority Shareholders holding more than 1% of the issued share capital of the Company immediately prior to the completion of the Global Offering and/or their close associates</i>				
E Fund Management Co., Ltd. (“E Fund Management”)	525,000	0.46%	0.03%	E Fund Management also manages other fund products, in aggregate holding more than 1% of the issued share capital of the Company
E Fund Management (Hong Kong) Co., Limited (“E Fund Hong Kong”)	15,000	0.01%	0.00%	E Fund Hong Kong is wholly-owned by E Fund Management, which also manages other fund products, in aggregate holding more than 1% of the issued share capital of the Company
<i>Allottees with consent under paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations of further H Shares to Cornerstone Investors</i>				

<i>Name</i>	<i>No. of Offer Shares allocated</i>	<i>Approximate % of H Shares after the Global Offering (taking into account no exercise of the Offer Size Adjustment Option and assuming no exercise of the Over-allotment Option) ^{Note 1}</i>	<i>Approximate % of total issued share capital after the Global Offering (taking into account no exercise of the Offer Size Adjustment Option and assuming no exercise of the Over-allotment Option) ^{Note 2}</i>	<i>Relationship</i>
Yonglian Investment	10,100,600	8.88%	0.52%	Same entity as the Cornerstone Investor
JPMAMAPL	4,245,200	3.73%	0.22%	Same entity as the Cornerstone Investor
JP Morgan Securities Plc	9,000	0.008%	0.00%	Close associate of JPMAMAPL, one of the Cornerstone Investors
Alibaba Investment	3,054,000	2.68%	0.16%	Same entity as the Cornerstone Investor
LMR	896,000	0.79%	0.05%	Same entity as the Cornerstone Investor
Foresight Funds	270,000	0.24%	0.01%	Same entity as the Cornerstone Investor
Montage HK	1,670,000	1.47%	0.09%	Same entity as the Cornerstone Investor
Orient Asset Management	1,103,000	0.97%	0.06%	Same entity as the Cornerstone Investor
Jane Street Financial Limited	896,000	0.79%	0.05%	Close associate of Jane Street, one of the Cornerstone Investors
Tianhong Fund	450,000	0.40%	0.02%	Same entity as the Cornerstone Investor

<i>Name</i>	<i>No. of Offer Shares allocated</i>	<i>Approximate % of H Shares after the Global Offering (taking into account no exercise of the Offer Size Adjustment Option and assuming no exercise of the Over-allotment Option) ^{Note 1}</i>	<i>Approximate % of total issued share capital after the Global Offering (taking into account no exercise of the Offer Size Adjustment Option and assuming no exercise of the Over-allotment Option) ^{Note 2}</i>	<i>Relationship</i>
New China Asset Management	535,000	0.47%	0.03%	Same entity as the Cornerstone Investor
Ghisallo	162,000	0.14%	0.01%	Same entity as the Cornerstone Investor
Jump Trading	767,000	0.67%	0.04%	Same entity as the Cornerstone Investor
Oversea-Chinese Banking Corporation Limited (“OCBC Singapore”)	896,000	0.79%	0.05%	OCBC Singapore, being a swap provider in relation to the anchor investment by 華西村投資有限公司, which is a member of the same group as V-Capital, one of the Cornerstone Investors
<i>Allottees with consent under paragraph 1C(1) of Appendix F1 to the Listing Rules and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients</i>				
E Fund Management	525,000	0.46%	0.03%	Connected client as a placee
E Fund Hong Kong	15,000	0.01%	0.00%	Connected client as a placee

<i>Name</i>	<i>No. of Offer Shares allocated</i>	<i>Approximate % of H Shares after the Global Offering (taking into account no exercise of the Offer Size Adjustment Option and assuming no exercise of the Over-allotment Option) ^{Note 1}</i>	<i>Approximate % of total issued share capital after the Global Offering (taking into account no exercise of the Offer Size Adjustment Option and assuming no exercise of the Over-allotment Option) ^{Note 2}</i>	<i>Relationship</i>
GF Securities Asset Management (Guangdong) Co., Ltd. (“ GF Securities AM ”) (acting as a qualified domestic institutional investor (“ QDII ”) for PSBC Wealth Management Co., Ltd. (“ PSBC Wealth ”))	720,000	0.63%	0.04%	Connected client as a placee
GF International Investment Management Limited (GF International)	90,000	0.08%	0.00%	Connected client as a placee
China Southern Asset Management Co., Ltd. (“ China Southern ”)	9,000	0.01%	0.00%	Connected client as a placee
<i>Notes:</i> (1) The number of H Shares immediately after the Global Offering is the same as the number of Offer Shares to be issued under the Global Offering. (2) Not taking into account the 6,046,200 treasury shares.				

LOCK-UP UNDERTAKINGS

Controlling Shareholders

<i>Name</i>	<i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised) ^{Note 1}</i>	<i>% of total issued H shares after the Global Offering subject to lock-up undertakings upon listing (assuming the Over-allotment Option is not exercised) ^{Note 1}</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing (assuming the Over-allotment Option is not exercised) ^{Note 1, 2}</i>	<i>Last day subject to the lock-up undertakings ^{Note 3}</i>
Mr. Yuan Yonggang	302,781,254	—	—	15.61%	April 27, 2027 (First Six-Month Period) ^{Note 4} October 27, 2027 (Second Six-Month Period) ^{Note 5}
Mr. Yuan Yongfeng	247,526,917	—	—	12.76%	April 27, 2027 (First Six-Month Period) ^{Note 4} October 27, 2027 (Second Six-Month Period) ^{Note 5}
Mr. Yuan Fugen	58,796,052	—	—	3.03%	April 27, 2027 (First Six-Month Period) ^{Note 4} October 27, 2027 (Second Six-Month Period) ^{Note 5}
Total	609,104,223	—	—	31.41%	—

Notes:

- (1) The number of H Shares immediately after the Global Offering is the same as the number of Offer Shares to be issued under the Global Offering.
- (2) Not taking into account the 6,046,200 treasury shares.
- (3) In accordance with the relevant Listing Rule/guidance materials, the required lock-up for the First Six-Month Period ends on April 27, 2027 and for the Second Six-Month Period ends on October 27, 2027.

<i>Name</i>	<i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)</i> ^{Note 1}	<i>% of total issued H shares after the Global Offering subject to lock-up undertakings upon listing (assuming the Over-allotment Option is not exercised)</i> ^{Note 1}	<i>% of shareholding in the Company subject to lock-up undertakings upon listing (assuming the Over-allotment Option is not exercised)</i> ^{Note 1, 2}	<i>Last day subject to the lock-up undertakings</i> ^{Note 3}
(4) The Controlling Shareholders may dispose of or transfer Shares after the indicated date subject to such Controlling Shareholders will not cease to be Controlling Shareholders. (5) The Controlling Shareholders will cease to be prohibited from disposing of or transferring Shares after the indicated date.					

Cornerstone Investors

<i>Name</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon listing (assuming the Over-allotment Option is not exercised) ^{Note 1}</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing (assuming the Over-allotment Option is not exercised) ^{Note 1, 2}</i>	<i>Last day subject to the lock-up undertakings ^{Note 3}</i>
Aurora SF	13,562,000	11.92%	0.70%	April 27, 2027
Yonglian Investment	3,366,700	2.96%	0.17%	April 27, 2027
JPMAMAPL	6,781,000	5.96%	0.35%	April 27, 2027
Alibaba Investment	4,068,600	3.58%	0.21%	April 27, 2027
CPE Bodhi	3,435,700	3.02%	0.18%	April 27, 2027
LMR	2,712,400	2.38%	0.14%	April 27, 2027
Foresight Funds	2,712,400	2.38%	0.14%	April 27, 2027
Montage HK	2,260,300	1.99%	0.12%	April 27, 2027
Orient Asset Management	1,808,200	1.59%	0.09%	April 27, 2027
Spring River Greater China Fund	1,808,200	1.59%	0.09%	April 27, 2027
Jane Street	1,808,200	1.59%	0.09%	April 27, 2027
Nexchip Semiconductor HK	1,717,800	1.51%	0.09%	April 27, 2027
Pinpoint	1,356,200	1.19%	0.07%	April 27, 2027
FS.COM	1,356,200	1.19%	0.07%	April 27, 2027
Tianhong Fund	1,356,200	1.19%	0.07%	April 27, 2027
New China Asset Management	1,356,200	1.19%	0.07%	April 27, 2027
Ghisallo	1,356,200	1.19%	0.07%	April 27, 2027
Jump Trading	1,356,200	1.19%	0.07%	April 27, 2027
V-Capital	1,356,200	1.19%	0.07%	April 27, 2027
Mr. LUO Zhongli	1,356,200	1.19%	0.07%	April 27, 2027
Total	56,891,100	50.00%	2.93%	—

<i>Name</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon listing (assuming the Over-allotment Option is not exercised)^{Note 1}</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing (assuming the Over-allotment Option is not exercised)^{Note 1, 2}</i>	<i>Last day subject to the lock-up undertakings^{Note 3}</i>
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Note:

- (1) The number of H Shares immediately after the Global Offering is the same as the number of Offer Shares to be issued under the Global Offering.*
- (2) Not taking into account the 6,046,200 treasury shares.*
- (3) In accordance with the relevant Cornerstone Investment Agreements, the required lock-up period commences from (and is inclusive of) the Listing Date and ends on (and is inclusive of) the date falling six (6) months after the Listing Date (being April 27, 2027). The Cornerstone Investors will cease to be prohibited from disposing of or transferring H Shares subscribed pursuant to the relevant Cornerstone Investment Agreements after the indicated date.*

PLACEE CONCENTRATION ANALYSIS

Placees	Number of H Shares allotted	Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)	Allotment as % of International Offering (assuming the Over-allotment Option is exercised and new H Shares are issued)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is exercised and new H Shares are issued)	Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Number of Shares held upon Listing	% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued share capital upon Listing (assuming the Over-allotment Option is exercised and new H Shares are issued)
Top 1	13,562,000	12.57%	10.85%	10.36%	11.92%	13,562,000	0.70%	0.69%
Top 5	56,235,800	52.13%	45.01%	42.98%	49.42%	61,173,330	3.14%	3.12%
Top 10	80,213,700	74.36%	64.20%	61.30%	70.50%	85,151,230	4.38%	4.34%
Top 25	112,374,900	104.17%	89.94%	85.88%	98.76%	126,905,230	6.52%	6.47%

Notes

* Ranking of placees is based on the number of H Shares allotted to the placees.

H SHAREHOLDERS CONCENTRATION ANALYSIS

		Allotment as % of International Offering (assuming the Over- allotment Option is no exercise of the Over- allotment Option) 	Allotment as % of International Offering (assuming the Over- allotment Option is no exercise of the Over- allotment Option) 	Allotment as % of total Offer Shares (assuming the Over- allotment Option is exercised and new H Shares are issued) 	% of total issued H Shares capital upon Listing (assuming the Over- allotment Option is exercised and new H Shares are issued) 	% of total issued H Shares capital upon Listing (assuming no exercise of the Over- allotment Option) 	Number of H Shares held upon Listing 	Number of Shares held upon Listing
H Shareholders*								
Top 1	13,562,000	12.57%	10.85%	10.36%	10.36%	11.92%	13,562,000	13,562,000
Top 5	56,235,800	52.13%	45.01%	42.98%	42.98%	49.42%	56,235,800	61,173,330
Top 10	80,213,700	74.36%	64.20%	61.30%	61.30%	70.50%	80,213,700	85,151,230
Top 25	112,374,900	104.17%	89.94%	85.88%	85.88%	98.76%	112,374,900	126,905,230

Notes

* Ranking of H Shareholders is based on the number of H Shares held by the H Shareholders upon Listing.

SHAREHOLDER CONCENTRATION ANALYSIS

Shareholders	Number of H Shares allotted	Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)	Allotment as % of International Offering (assuming the Over-allotment Option is exercised and new H Shares are issued)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is exercised and new H Shares are issued)	Number of H Shares held upon Listing	% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued share capital upon Listing (assuming the Over-allotment Option is exercised and new H Shares are issued)
Top 1	0	0.00%	0.00%	0.00%	0	31.31%	31.04%
Top 5	25,137,200	23.30%	20.12%	19.21%	25,137,200	37.68%	37.35%
Top 10	59,848,200	55.48%	47.90%	45.74%	59,848,200	40.33%	39.98%
Top 25	75,757,900	70.23%	60.63%	57.90%	75,757,900	45.08%	44.69%

Notes

* Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholder upon Listing.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the Prospectus, valid applications made by the public will be conditionally allocated on the basis set out below:

NO. OF H SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF H SHARES APPLIED FOR
POOL A			
100	2,732	100 H Shares	100.00%
200	483	200 H Shares	100.00%
300	202	300 H Shares	100.00%
400	88	400 H Shares	100.00%
500	187	500 H Shares	100.00%
600	60	600 H Shares	100.00%
700	36	700 H Shares	100.00%
800	32	800 H Shares	100.00%
900	24	900 H Shares	100.00%
1,000	301	1,000 H Shares	100.00%
2,000	116	2,000 H Shares	100.00%
3,000	61	3,000 H Shares	100.00%
4,000	19	4,000 H Shares	100.00%
5,000	33	5,000 H Shares	100.00%
6,000	10	6,000 H Shares	100.00%
7,000	8	7,000 H Shares	100.00%
8,000	6	8,000 H Shares	100.00%
9,000	3	9,000 H Shares	100.00%
10,000	40	10,000 H Shares	100.00%
20,000	10	20,000 H Shares	100.00%
30,000	8	30,000 H Shares	100.00%
40,000	3	40,000 H Shares	100.00%
50,000	7	50,000 H Shares	100.00%
Total	4,469	Total number of Pool A successful applicants: 4,469	

NO. OF H SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF H SHARES APPLIED FOR
Pool B			
60,000	2	60,000 H Shares	100.00%
80,000	2	80,000 H Shares	100.00%
100,000	6	100,000 H Shares	100.00%
200,000	1	200,000 H Shares	100.00%
300,000	2	300,000 H Shares	100.00%
500,000	1	500,000 H Shares	100.00%
600,000	1	600,000 H Shares	100.00%
Total	15	Total number of Pool B successful applicants: 15	

As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.

COMPLIANCE WITH LISTING RULES AND GUIDANCE

The Directors confirm that, except for the Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's shares.

The Directors confirm that, to the best of their knowledge, no rebate has been, directly or indirectly, provided by the issuer, its controlling shareholder(s), directors or syndicate members to any placees or the public (as the case may be) and the consideration payable by them for each share (or, where applicable, each unit of other equity securities or interests (which include equity securities, interests in a REIT, stapled securities and securities of an investment company (as defined in rule 21.01)) of the issuer subscribed for or purchased by them is the same as the final offer price determined by the issuer, in addition to any brokerage, AFRC transaction levy, SFC transaction levy and trading fee payable.

OTHER/ADDITIONAL INFORMATION

Offer Size Adjustment Option

The Offer Size Adjustment Option was not exercised and has lapsed.

Allocation of H Shares to Existing Minority Shareholders and/or Their Close Associates

The Company has applied for, and the Stock Exchange has granted the Company, a waiver from strict compliance with the requirements under Rule 10.04 of the Listing Rules and consent under paragraph 1C of Appendix F1 to the Listing Rules to permit H Shares in the International Offering to be placed to certain existing minority Shareholders who (i) hold less than 5% of the total voting rights in the Company prior to the completion of the Global Offering and (ii) are not and will not become (upon the completion of the Global Offering) core connected persons of the Company or the close associates of any such core connected person (together, the “**Existing Minority Shareholders**”) and/or their close associates, subject to the conditions as follows:

- (a) each Existing Minority Shareholder to whom the Company may allocate the H Shares in the International Offering holds less than 5% of the total voting rights in the Company before Listing;
- (b) each Existing Minority Shareholder is not, and will not be, a core connected person of the Company or any close associate of any such core connected person immediately prior to or following the Global Offering;
- (c) none of the Existing Minority Shareholders has the right to appoint a Director and/or have any other special rights;
- (d) allocation to the Existing Minority Shareholders or their close associates will not affect the Company’s ability to satisfy the public float requirement as prescribed by the Stock Exchange under Rule 8.08 (as amended and replaced by Rule 19A.13A) of the Listing Rules or otherwise approved by the Stock Exchange;
- (e) no preferential treatment is given to the Existing Minority Shareholders or their respective close associates (other than the assured entitlement for a cornerstone investor (if applicable)); and
- (f) details of the allocation to the Existing Minority Shareholders and/or their respective close associates holding more than 1% of the issued share capital of the Company immediately prior to the completion of the Global Offering have been disclosed in this announcement.

Please refer to the section headed “Waivers from Strict Compliance with the Listing Rules — Waiver in respect of Allocation of H Shares to Existing Minority Shareholders and/or Their Close Associates” in the Prospectus for further details of the waiver and consent.

Each of the Joint Sponsors and the Company has provided the required confirmations as elaborated in the Prospectus. In particular, as the Company's A Shares are listed on the Shenzhen Stock Exchange since 2010, the Company has a highly extensive base of existing Shareholders and disclosure of details of allocations to all Existing Minority Shareholders and/or their respective close associates will not be meaningful to investors, the proposed disclosure threshold, i.e. condition (f) of the waiver and consent which provides that details of the allocation to the Existing Minority Shareholders and/or their respective close associates holding more than 1% of the issued share capital of the Company immediately prior to the completion of the Global Offering have been disclosed in this announcement, is appropriate.

All allocations of Offer Shares to the Existing Minority Shareholders are in compliance with all the conditions under the waiver and consent granted by the Stock Exchange.

Allocations of Offer Shares to the Cornerstone Investors and their Close Associates with a Consent under Paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants

The Company has applied to, and the Stock Exchange has granted, a consent under paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants to permit the Company to allocate further Offer Shares in the International Offering to certain Cornerstone Investors and/or their close associates as placees, subject to the following conditions ("**Allocation to Size-based Exemption Participants**"):

- (a) the final offering size of the Global Offering, excluding any over-allocation, will be of a total value of at least HK\$1 billion;
- (b) the Offer Shares allocated to all existing Shareholders and their close associates (whether as cornerstone investors and/or as placees) as permitted under this exemption do not exceed 30% of the total number of securities offered under the Global Offering;
- (c) the Allocation to Size-based Exemption Participants will not affect the Company's ability to satisfy its public float requirement as prescribed by the Stock Exchange under Rule 8.08 (as amended and replaced by Rule 19A.13A) of the Listing Rules;
- (d) each Director, chief executive, controlling shareholder and supervisor of the Company confirms that no securities have been allocated to them or their respective close associates under this exemption; and
- (e) details of the allocation to the Cornerstone Investors and/or their close associates under this exemption have been disclosed in this announcement.

Such allocations of Offer Shares are in compliance with all the conditions under the consent granted by the Stock Exchange.

For details of further allocations of Offer Shares to Cornerstone Investors, please refer to the section headed "Allotment Results Details — International Offering — Allottees with Waivers/Consents Obtained" in this announcement.

Placing to Connected Clients with a Consent under Paragraph 1C(1) of Appendix F1 to the Listing Rules

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, consent under paragraph 1C(1) of Appendix F1 to the Listing Rules to permit E Fund Management, E Fund Hong Kong, GF Securities AM (acting as a qualified domestic institutional investor for PSBC Wealth), GF International and China Southern as connected clients to participate in the International Offering as placees. Please refer to the section headed “Allotment Results Details — International Offering — Allottees with Waivers/Consents Obtained” in this announcement for details. The allocation of Offer Shares to such connected clients is in compliance with all the conditions under the consent granted by the Stock Exchange. Details of the placement to connected clients as placees are set out below.

Resignation of Futu Securities International (Hong Kong) Limited

Following mutual discussions with the Company, Futu Securities International (Hong Kong) Limited (“**Futu HK**”) has resigned as an Underwriter, a Joint Bookrunner, a Joint Lead Manager and a Capital Market Intermediary in relation to the Global Offering with effect from October 27, 2026. Futu HK did not participate in the bookbuilding and allocation process, and is not entitled to any services fees or incentives in connection with the International Offering. The Company does not expect this change to have any material impact on the Global Offering.

No.	Connected Distributor	Connected Client	Relationship between the Connected Distributor and the Connected Client	Basis of holding securities (Discretionary/ Non-discretionary)	Whether the Connected Client is a collective investment scheme which is not authorised by the SFC or is expected to hold the Offer Shares on behalf of such scheme	Investment amount (US\$)	Number of Offer Shares to be allocated to the Connected Client	Approximate % of H Shares allocated to the Connected Client after the Global Offering (taking into account no exercise of the Offer Size Adjustment Option and assuming no exercise of the Over-allotment Option)	Approximate % of total issued share capital after the Global Offering (taking into account no exercise of the Offer Size Adjustment Option and assuming no exercise of the Over-allotment Option) ^{Note 1}
1.	GF Securities (Hong Kong) Brokerage Limited (“GF Securities (Hong Kong) Brokerage”)	E Fund Management Co., Ltd. (“E Fund Management”) ^{Note 2}	E Fund Management is a member of the same group of companies as GF Securities (Hong Kong) Brokerage.	Discretionary	No	5,806,649	525,000	0.46%	0.03%
2.	GF Securities (Hong Kong) Brokerage	E Fund Management (Hong Kong) Co., Limited (“E Fund Hong Kong”) ^{Note 3}	E Fund Hong Kong is a member of the same group of companies as GF Securities (Hong Kong) Brokerage.	Discretionary	No	165,904	15,000	0.01%	0.00%
3.	GF Securities (Hong Kong) Brokerage	GF Securities Asset Management (Guangdong) Co., Ltd. (“GF Securities AM”) (acting as a qualified domestic institutional investor (“QDII”) for PSBC Wealth Management Co., Ltd. (“PSBC Wealth”)) ^{Note 4}	GF Securities AM is a member of the same group of companies as GF Securities (Hong Kong) Brokerage.	Non-discretionary	No	7,963,404	720,000	0.63%	0.04%

No.	Connected Distributor	Connected Client	Relationship between the Connected Distributor and the Connected Client	Basis of holding securities (Discretionary/ Non-discretionary)	Whether the Connected Client is a collective investment scheme which is not authorised by the SFC or is expected to hold the Offer Shares on behalf of such scheme	Investment amount (US\$)	Number of Offer Shares to be allocated to the Connected Client	Approximate % of H Shares allocated to the Connected Client after the Global Offering (taking into account no exercise of the Offer Size Adjustment Option and assuming no exercise of the Over-allotment Option)	Approximate % of total issued share capital after the Global Offering (taking into account no exercise of the Offer Size Adjustment Option and assuming no exercise of the Over-allotment Option) ^{Note 1}
4.	GF Securities (Hong Kong) Brokerage	GF International Investment Management Limited (“ GF International ”) ^{Note 5}	GF International is a member of the same group of companies as GF Securities (Hong Kong) Brokerage.	Discretionary	Yes ^{Note 5}	995,426	90,000	0.08%	0.00%
5.	Huatai Financial Holdings (Hong Kong) Limited (“ HTFH ”)	China Southern Asset Management Co., Ltd. (“ China Southern ”) ^{Note 6}	China Southern is a member of the same group of companies as HTFH.	Discretionary	No	99,543	9,000	0.01%	0.00%

Notes:

- (1) Not taking into account the 6,046,200 treasury shares.*
 - (2) E Fund Management will hold the Offer Shares in its capacity as the discretionary fund manager managing the funds on behalf of its investors, each of which is, to the best knowledge of E Fund Management, an independent third party of the Company, its subsidiaries, its Controlling Shareholders, its substantial shareholders, E Fund Management, GF Securities (Hong Kong) Brokerage and the companies which are members of the same group of GF Securities (Hong Kong) Brokerage.*
 - (3) E Fund Hong Kong will hold the Offer Shares in its capacity as the discretionary fund manager managing the funds on behalf of its investors, each of which is, to the best knowledge of E Fund Hong Kong, an independent third party of the Company, its subsidiaries, its Controlling Shareholders, its substantial shareholders, E Fund Hong Kong, GF Securities (Hong Kong) Brokerage and the companies which are members of the same group of GF Securities (Hong Kong) Brokerage.*
 - (4) PSBC Wealth has engaged GF Securities AM, an asset manager that is a qualified domestic institutional investor as approved by the relevant PRC authority, to subscribe for and hold such Offer Shares on a non-discretionary basis on behalf of PSBC Wealth, in the name of: (i) ICBC (ASIA) LTD-PAB-GFAM ZHONGYOU NO. 1 ASSET MANAGEMENT ACCOUNT (QDII) (廣發資管中郵理財滬港策略1號單一資產管理計劃 (QDII)), (ii) ICBC (ASIA) LTD-PAB-GFAM ZHONGYOU NO. 2 ASSET MANAGEMENT ACCOUNT (QDII) (廣發資管中郵理財滬港策略2號單一資產管理計劃 (QDII)) and (iii) GFAM ZYJXCL NO.1 ASSET MANAGEMENT AC (廣發資管中郵精選策略1號集合資產管理計劃 (QDII)). PSBC Wealth is wholly owned by Postal Savings Bank of China Co., Ltd. (SEHK: 1658) and is ultimately controlled by China Post Group Corporation Limited.*
- As confirmed by GF Securities AM, (i) the Offer Shares to be placed to GF Securities AM are to be held on a non-discretionary basis on behalf of independent third parties; and (ii) each of PSBC Wealth and its ultimate beneficial owner is an independent third party of the Company, its subsidiaries, its Controlling Shareholders, its substantial shareholders, GF Securities AM, GF Securities (Hong Kong) Brokerage and the companies which are members of the same group of GF Securities (Hong Kong) Brokerage.*

(5) GF International will hold the Offer Shares in its capacity as the discretionary fund manager managing the funds for and on behalf of its underlying clients, each of which is, to the best knowledge of GF International, an independent third party of the Company, its subsidiaries, its Controlling Shareholders, its substantial shareholders, GF International, GF Securities (Hong Kong) Brokerage and the companies which are members of the same group of GF Securities (Hong Kong) Brokerage. No ultimate beneficial owner holds 30% or more interest in the funds.

GF International is investing on behalf of certain collective investment schemes which are not authorized by the SFC, details of which are as follows:

Fund Name	Fund Manager	Identity of ultimate beneficial owner (UBO) holding 30% or more interest
Frontline Investment Master SPC – GF Luminous Fund SP	GF International	Not applicable as there is no UBO holding 30% or more interest
Frontline Investment Master SPC – GF Bonanza Fund SP	GF International	Not applicable as there is no UBO holding 30% or more interest
Frontline Investment Master SPC – Golden Stone Fund SP	GF International	Not applicable as there is no UBO holding 30% or more interest
Frontline Investment Master SPC – GF Vision Fund SP	GF International	Not applicable as there is no UBO holding 30% or more interest

(6) China Southern, a qualified domestic institutional investor as approved by the relevant PRC authority to conduct asset management business, will hold the Offer Shares in its capacity as the independent agent and discretionary manager of certain QDII funds. Each of such underlying clients is, to the best knowledge of China Southern, an independent third party of the Company, its subsidiaries, its Controlling Shareholders, its substantial shareholders, China Southern, HTFH and the companies which are members of the same group of HTFH.

DISCLAIMERS

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions.

*The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 as amended from time to time (the “**U.S. Securities Act**”) or securities law of any state or other jurisdiction of the United States. The securities may not be offered, sold, pledged or otherwise transferred within the United States except pursuant to an exemption from the registration requirements of the U. S. Securities Act and in compliance with any applicable state securities laws, or (a) in the United States to qualified institutional buyers as defined in Rule 144A in reliance on Rule 144A or another available exemption from registration requirements under the U.S. Securities Act, and (b) outside the United States in offshore transactions in reliance on Regulation S. There will be no public offer of securities in the United States.*

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated October 20, 2026 issued by Suzhou Dongshan Precision Manufacturing Co., Ltd. (蘇州東山精密製造股份有限公司) for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered.

** Potential investors of the Offer Shares should note that the Joint Sponsors and the Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements — Hong Kong Public Offering — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on October 28, 2026).*

PUBLIC FLOAT AND FREE FLOAT

Immediately following the completion of the Global Offering (before any exercise of the Over-allotment Option), the total market value of the H Shares expected to be held by the public is expected to be approximately HK\$9.88 billion, calculated based on the final Offer Price of HK\$86.80 per H Share, which is higher than the prescribed expected market value of H Shares required to be held in public hands of not less than HK\$3.0 billion under Rule 19A.13A(2)(b) of the Listing Rules, thereby satisfying Rule 19A.13A(2) of the Listing Rules.

Each of the Cornerstone Investors has agreed to a lock-up period of six months following the Listing Date. As such, H Shares held by the Cornerstone Investors upon the Listing shall not be counted towards the free float of the H Shares of the Company at the time of Listing. Based on the final Offer Price of HK\$86.80 per H Share, the Company satisfies the free float requirement under Rule 19A.13C of the Listing Rules.

The Directors confirm that, immediately following the completion of the Global Offering (before any exercise of the Over-allotment Option): (i) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; (ii) there will not be any new substantial Shareholder immediately after the Global Offering; (iii) the three largest public Shareholders do not hold more than 50% of the H Shares in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iv) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

COMMENCEMENT OF DEALINGS

The H Share certificates will only become valid evidence of title at 8:00 a.m. on October 28, 2026 (Hong Kong time), provided that (i) the Global Offering has become unconditional in all respects, and (ii) the right of termination described in the section headed “Underwriting – Underwriting Arrangements – Hong Kong Public Offering – Grounds for Termination” in the Prospectus has not been exercised. Investors who trade H Shares on the basis of publicly available allocation details prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Wednesday, October 28, 2026, it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Wednesday, October 28, 2026. The H Shares will be traded in board lots of 100 H Shares each and the stock code of the H Shares will be 2384.

By order of the Board
Suzhou Dongshan Precision Manufacturing Co., Ltd.
Mr. Yuan Yonggang
Chairman of the Board and Non-executive Director

Hong Kong, October 27, 2026

As of the date of this announcement, the Board comprises: (i) Mr. Yuan Yongfeng, Mr. Shan Jianbin, Mr. Wang Xu, Ms. Mao Xiaoyan and Mr. Ma Liqiang as executive directors; (ii) Mr. Yuan Yonggang and Mr. Zhao Xiutian as non-executive directors; and (iii) Dr. Wang Leigang, Mr. Poon Wing Shing Anthony, Mr. Cai Weihua and Dr. Xu Weidong as independent non-executive directors.